



VULCAN INDUSTRIAL & MINING CORPORATION

6th Floor Quad Alpha Centrum Bldg.,
125 Pioneer St., Mandaluyong City
Tel. No. 8631-5139; Fax No. 8631-3113

September 14, 2021

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex
Roxas Boulevard, Metro Manila Philippines

Attention: **Rachel Esther J. Gumtang-Remalante**
Director, Corporate Governance and Finance Department

Re: **POSTPONEMENT OF ANNUAL STOCKHOLDERS' MEETING**

Ladies and Gentlemen:

Pursuant to the relevant provisions of the Revised Corporation Code, we submit the Corporation's postponement of its annual stockholders' meeting (ASM) for approval of the Commission.

The restrictions imposed during the extended modified enhanced community quarantine from until September 15 as declared by the national government significantly hampered and delayed the preparation and completion of the report on the third-party valuation or fairness opinion relative to the proposed transactions to be presented to the stockholders so that there is a need to move the intended date of the meeting from October 22, 2021 to **November 08, 2021**.

Attached is VUL's disclosure of its relevant board resolutions via SEC Form 17-C.

Thank you.

Yours truly,


ATTY. IRIS MARIE U. CARPIO-DUQUE
Corporate Secretary

COVER SHEET

- 7 4 4 3 -
SEC Registration Number

V U L C A N I N D U S T R I A L & M I N I N G
C O R P O R A T I O N
(Company's Full Name)

6 t h / F Q U A D A L P H A C E N T R U M ,
1 2 5 P I O N E E R S T M A N D A L U Y O N C I T Y
(Business Address: No., Street City / Town / Province)

Atty. Iris Carpio-Duque
Contact Person

631-5139
Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
Fiscal Year

FORM TYPE

0 5
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept Requiring this Doc
Number / Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.1(A)(iii) THEREUNDER

1. September 14, 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number - 7443
3. BIR Tax Identification No. 041-000-062-736
4. **VULCAN INDUSTRIAL & MINING CORPORATION**
Exact name of registrant as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Quad Alpha Centrum Building, 125 Pioneer St., Mandaluyong City 1550
Address of principal office Postal Code
8. (632) 8631-5139.
Registrant's telephone number, including area code
9. NA
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
<u>Common</u>	<u>1,450,000,000</u>

11. Indicate the item numbers reported herein (Items 4 and 9):

Please be informed that at the meeting of the Board of Directors of the Corporation held today, September 14, 2021 via video conference, at which a quorum was present and acting throughout, the following resolutions were unanimously approved:

WHEREAS, the Board previously approved on September 8, 2021 the postponement of the virtual annual stockholders' meeting (ASM) to October 22, 2021 in order to have more time to complete and submit the report on the third-party valuation or fairness opinion relative to the proposed subscription by the HGP Group, as part of the information statement and meeting materials for the approval of the SEC and PSE;

WHEREAS, the Board was advised by management that upon conferring with the Company's third-party financial advisor, there is a need to push

back the ASM a bit more to complete the requirements due in most part to the restrictions imposed during the modified enhanced community quarantine (MECQ) that was extended by the national government until September 15, and which have significantly contributed to the delay in the preparation thereof;

RESOLVED, as it is hereby resolved, to move the date of the ASM from October 22, 2021 to **November 08, 2021** at 2:00 P.M.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the SEC Code of Corporate Governance and the Registrant's Manual on Corporate Governance, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



IRIS MARIE U. CARPIO-DUQUE
Corporate Secretary, Compliance Officer
and Corporate Information Officer
Date: September 14, 2021